Lisa Adams  
Owner and Principal Bookkeeper at Adams Financial | CFO Kiva Centers

When Lisa Adams established Adams Financial LLC, a full-service bookkeeping agency, in 2014, she knew that she wanted her company to be empowering for her clients and employees. A mother of two, she set out to provide job opportunities for highly educated individuals who yearned for a work/life balance. Her “family first” motto not only supports her growing team of six bookkeepers, but also provides an unmatched benefit to clients as her team works harmoniously to attend to their every need.

Based in Hanover, Adams Financial provides top-of-the-line professional bookkeeping services to a range of businesses. Following an in-depth audit of the client’s financial situation, Adams’ team gets to work organizing and recording expenses through an individualized approach. Over the years the company has grown substantially and they now serve clients both nationally and internationally, along with a wide range of non-profits.

Advanced education and enriching life experiences have made Adams uniquely qualified to serve her customers. After serving in the Navy, working as a cryptologist maintaining the integrity of communications, she finished her electrical engineering degree and worked as a Network Engineer. Thanks to this background, Adams has been able to comfortably integrate cutting-edge technology into her bookkeeping.

Clients rave about Adams’ integrity, honesty and impeccable hard work. She prides herself on her streamlined procedures, which give clients the best service in the most efficient way. As a result, she saves companies time and money and frees them from tedious busy work so they can focus on running their businesses.

Colleen Daniels & Heather Vandervelt  
Deluxbar

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What inspired you to open up a self-serve wine bar?
A few years ago we were on vacation in Grand Cayman and we visited a wine bar that featured self-serve WineStations. We were instantly amazed by the technology and ability to self-pour wine. We decided right then and there that we were going to take a leap of faith and open a self-serve wine bar back in Massachusetts. All of our research and planning took about 18 months and we opened Uva Wine Bar in June, 2019.

What are some of the advantages of a self-serve wine bar?
Customers have the opportunity to sample and learn about a variety of different wines without any pretense. Each wine features an info card explaining the flavors, grape variety and region of origin to help customers choose a wine that will satisfy their personal palate. Guests use their wine card to dispense a 1.5-ounce, 3-ounce or 6-ounce pour. It's essentially creating your own tasting, on your own terms.

What should every customer know before they visit?
There is some technology involved, but there are plenty of staff on hand to help operate the machines. We’ve found, however, that customers enjoy having the control of dispensing their own drinks.

What do you find to be the most gratifying aspect of your job?
Every day we have people who walk in and their eyes grow wide. It’s an honor for us to help our customers learn the pleasures of wine without pretension and confusion.